

OMDTVM clarifies that:

1. OM DTVM does not condone illegal mining and violation of the environment, whether in the Amazon or anywhere in Brazil. OM never had any representation/PCO in the State of Roraima. We are in solidarity with the situation of the Yanomami indigenous people;

2. It is important to point out that OM DTVM does not explore ore, it is not prospecting, it only buys and works with financially active gold and negotiates a small part of the gold produced in Brazil, which is extremely supervised by the Central Bank of Brazil (Bacen) and the Securities and Exchange Commission (CVM), paying the Tax on Financial Operations (IOF) upon acquisition. So much so that between 2019 and 2022 the company collected around R\$45 million in IOF alone;

3. About 80% of gold extraction in Brazil is carried out by multinational mining companies and other commercial companies in the market, represented by the Brazilian Institute of Mining (IBRAM) – a private organization –, which are NOT supervised by Bacen and nor by the CVM. This gold is exported without paying the IOF tax, therefore, it would be better for the country that all gold explored in Brazil in its first acquisition becomes a financial asset and goes through Central Bank and CVM scrutiny. With that, the State would have control and could guarantee the payment of the IOF before the export;

4. It should also be noted that a study published in the press by Instituto Escolhas (sponsored by IBRAM) is totally generic, inconclusive and partial. And it is already being challenged legally, just as IBRAM and Instituto Escolhas will be criminally questioned for slandering and defaming the honor of the company OM DTVM on a national network, imputing a criminal act to it without any proof;

5. We emphasize that the due clarifications were and are being given to the Judiciary. So much so that, in a recent decision in September 2022, the Federal Court of Pará rejected a preliminary injunction in an action that accused the company of allegedly illegally purchasing gold.

6. The company follows strict prevention criteria established by the National Monetary Council (CMN), is authorized by the Central Bank (BACEN 27930), accredited by the Securities and Exchange Commission (CVM), associated with the Brazilian Exchange Association (ABRACAM) and certified by Americas Gold Manufacturers Association (AMAGOLD), at ABS Quality Evaluations (ABS QE) with the ISO 45001, ISO 9001 and ISO 14001 seals, at Amiga da Floresta with the Plante Árvore seal, at the Instituto Brasileiro de Florestas (IBF) and at the Great Place to Work (GPTW). OM has part of its collaborators and partners certified in ABRACAM: ABT-1, ABT-2 and in ANBIMA: CPA-10 and CPA-20;

7. The OM, through the Tax Incentive Laws, allocates part of the taxes to cultural, social, sports and health actions, such as, for example, to the Hospital de Amor (Barretos), the National Program to Support the Health Care of People with Disability (Pronas/PCD), Municipal Fund for the Rights of Children and Adolescents, Municipal Fund for the Elderly, among others;

8. The company favors the creation of systems that offer greater security for the acquisition of gold, such as electronic invoices and the gold library, and has been debating this with the Central Bank, the National Mining Agency (ANM), the Federal Prosecution Service (MPF) and The Attorney General's Office (AGU) since 2019;

9. The OM also believes that the Federal Government will present proposals to expand the regulation of gold extraction and that favor the entire mineral sector in an economic and social way.

São Paulo/SP 14/02/2023

OM DTVM